



**Confidential Tuition Reduction Application  
Leo Bernstein Jewish Academy of Fine Arts  
2019-2020**

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

The LBJA tuition committee understands the discomfort in the scholarship process and is committed to of meeting its fiscal responsibility to the school while also providing tuition reductions through a dignified and minimally invasive process. LBJA tuition is very competitive with area schools and stretches its budget in order to keep tuition low. We ask that applicants consider their needs and provide honest, accurate, and timely information. Please feel free to contact the school with questions.

Please fill in all items on this form. If an item is not applicable to you, please enter "NA" in the space provided. Your application will not be processed if it is incomplete.

**Background:**

- Father's name: (Last) \_\_\_\_\_ (First) \_\_\_\_\_ Cell \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

- Home Address: \_\_\_\_\_ Home Phone No. \_\_\_\_\_

- Mother's name: (Last) \_\_\_\_\_ (First) \_\_\_\_\_ Cell \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

- Home Address: \_\_\_\_\_ Home Phone No. \_\_\_\_\_

Please state the reason(s) for your request for a tuition reduction: (Please attach additional page if necessary)

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Please start with the oldest child and include all children, even those not in school, in the table below:

| Child's Name | Age | Grade<br>(2019/2020) | Name of child care facility<br>(school, yeshiva, or college) | Tuition paid<br>(2018/19) | Tuition offered<br>(2018/19) |
|--------------|-----|----------------------|--|---------------------------|------------------------------|
| 1            |     |                      |  |                           |                              |
| 2            |     |                      |  |                           |                              |
| 3            |     |                      |  |                           |                              |
| 4            |     |                      |  |                           |                              |
| 5            |     |                      |  |                           |                              |
| 6            |     |                      |  |                           |                              |

| <b>LAST YEAR'S INCOME:</b>   | <b>Father</b> | <b>Mother</b> | <b>Total</b> |
|--|---------------|---------------|--------------|
| + Last Year's <b>adjusted</b> (2018) <b>Gross Income</b> (Form 1040)                 |               |               |              |
| - Total Federal Income <b>Tax Paid</b> for 2018 (Form 1040) *                        |               |               |              |
| - Total State Income <b>Tax Paid</b> for 2018 (Form 502)                             |               |               |              |
| - Total FICA Tax Paid for 2018 (W-2s)  |               |               |              |
| - Self Employment <b>Tax Paid</b> for 2018 (Form 1040)                               |               |               |              |
| <b>Projected 2018 Annual Income:</b>   |               |               |              |
| + Total adjusted gross income (include. salary, wages, business, etc.)               |               |               |              |
| + Other income (e.g. boarders, apartment, Unemployment, Fed/State Subsidy, Medicaid) |               |               |              |
| <b>= Annual Total:</b>   |               |               |              |

**Monthly Expenses:**

|   |  |  |  |
|---|--|--|--|
| - Monthly mortgage / rent                                     |  |  |  |
| - Monthly health insurance premiums                           |  |  |  |
| - Monthly out-of-pocket medical costs (exclude. ins premiums) |  |  |  |
| - Monthly car payments (loan)                                 |  |  |  |
| <b>= Monthly Total:</b>                                       |  |  |  |

\* This is the amount of taxes actually **paid, not withheld.** Do **not** include **FICA** taxes on this line.

**Major Assets:**

☐ Homeowner (1st Home) Purchase date - \_\_\_\_\_ Original Cost \$ \_\_\_\_\_ Current Value \$ \_\_\_\_\_  
Balance Due: 1<sup>st</sup> Mortgage \$ \_\_\_\_\_ 2<sup>nd</sup> Mortgage \$ \_\_\_\_\_ HELOC \$ \_\_\_\_\_

☐ Homeowner (2nd Home) Purchase date - \_\_\_\_\_ Original Cost \$ \_\_\_\_\_ Current Value \$ \_\_\_\_\_  
Balance Due: \$ \_\_\_\_\_ Is this an investment or rental property? \_\_\_\_\_ Annual income? \_\_\_\_\_

☐ Present value of cash on hand (checking, savings): ☐ less than \$25K, ☐ \$25K-50K, ☐ \$50K-100K, ☐ 100K plus

☐ Present value of investments (stocks, bonds, college funds, etc): ☐ less than \$25K, ☐ \$25K-50K, ☐ \$50K-100K, ☐ 100K plus

☐ Present value of retirement accounts: ☐ less than \$25K, ☐ \$25K-50K, ☐ \$50K-100K, ☐ 100K plus

☐ Number and make of automobiles:

Car # 1 Yr: \_\_\_\_\_ Make/Model: \_\_\_\_\_ Remaining Loan Balance \$ \_\_\_\_\_

Car # 2 Yr: \_\_\_\_\_ Make/Model: \_\_\_\_\_ Remaining Loan Balance \$ \_\_\_\_\_

Car # 3 Yr: \_\_\_\_\_ Make/Model: \_\_\_\_\_ Remaining Loan Balance \$ \_\_\_\_\_

**Other Major Expenditures:**

Total debt (**excluding** mortgage, home equity and car loans listed above) \$ \_\_\_\_\_

Credit Card \$ \_\_\_\_\_ Student Loans \$ \_\_\_\_\_ Other \$ \_\_\_\_\_

Please list / describe below unusual expenses:

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Any other information that is important to your request for a tuition reduction (e.g. unusual work related expenses, travel, care of parents, etc.):

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We feel that we are able to afford \$ \_\_\_\_\_ towards our child's LBJA tuition charges. To the best of our knowledge the information reported is complete and correct. We agree to inform the school office of any major changes in our financial status. We agree to send the school a copy of our 2018 federal income tax return if requested.

**SIGNATURE**  
**(UNSigned FORMS WILL BE RETURNed!)**

Signature: Father \_\_\_\_\_ Date: \_\_\_\_\_

Signature: Mother \_\_\_\_\_ Date: \_\_\_\_\_